

COMISION NACIONAL DEL MERCADO DE VALORES
Paseo de la Castellana, 19
28046 MADRID

13 February 2008

OTHER COMMUNICATIONS

We hereby notify you that the Agbar Group will publish its annual results for the financial year 2007 on the coming 15 February.

Likewise, a teleconference will be held at 10:00 hours of the 18 February with the aim of discussing the results notified.

The presentation will be by Mr José Vila Bassas, Secretary General – General Manager, accompanied by Mr Ferran Perea, Corporate Director of Economy and Finance, and Ms Cristina del Castillo, Director of Investor Relations.

In view of the recommendations of the circular issued by the CNMV on 22 December 2005, “Recommendations on information meetings with analysts, institutional investors and other stock market professionals”, the teleconference can be followed by the following methods:

Live teleconference

Using the following telephone numbers:

+ 34 917 8898 97 (from Spain)
+ 44 (0)20 7162 0125 (from abroad)

Internet – recording

Starting from 19 February and for a period of 2 months it will be possible to find a recording of the teleconference on the Agbar Group’s website:

<http://www.agbar.es/inversores/index.htm>

Yours faithfully,

José Vila Bassas
Secretary General – General Manager