



Aigües de Barcelona

SOCIEDAD GENERAL DE AGUAS DE BARCELONA, S.A.

Extraordinary General Meeting of Shareholders 2010

Agenda

One.- Request to delist the shares of Sociedad General de Aguas de Barcelona, S.A. from the Barcelona, Madrid and Bilbao Stock Markets and, if applicable, the consequent formulation of a tender offer on the shares of the company at the price of 20 euros per share.

Two.- Share capital reduction, for the account of unrestricted reserves, for the amount represented by the shares which are validly tendered in the tender offer which, if applicable, and in accordance with the agreement referred to in the previous point of the Agenda, the company shall formulate as a requirement for the delisting of its shares, and up to the maximum amount of 14,964,171 euros through redemption of the shares which have accepted the aforementioned tender offer, authorizing the Board of Directors and its Chairman to determine the amount of the capital reduction within the maximum figure agreed on and in accordance with the result of aforementioned tender offer, with the consequent modification of Articles 5 and 6 of the Articles of Association.

Three.- Approval, if applicable, of the sale of the holding of Sociedad General de Aguas de Barcelona, S.A. in Compañía de Seguros Adeslas, S.A., which amounts to 54.79% of the latter's capital, to Criteria CaixaCorp, S.A. (or to a company from its group) for the price of 687.1 million euros.

Four.- Delegation of powers to execute the agreements adopted, with powers of rectification and supplementation.