

COMISION NACIONAL DEL MERCADO DE VALORES

Calle Serrano, 47
28001 - Madrid

SIGNIFICANT EVENT

The Board of Directors of Sociedad General de Aguas de Barcelona, S.A. ("Agbar") has met with the aim of acknowledging the agreement in principle announced by its reference shareholders, in accordance with significant event reference CNMV 115209 published today.

In view of this, Agbar's Board of Directors has agreed to begin the procedures required in order to decide on the agreements that Sociedad General de Aguas de Barcelona, S.A. needs to adopt in relation to the operations to which the significant event refers.

Barcelona, 22 October 2009

Luis María Puiggarí Lanza
Corporate Management Director