



## COMISION NACIONAL DEL MERCADO DE VALORES

SOCIEDAD GENERAL DE AGUAS DE BARCELONA, S.A., in fulfilment of Article 82 of Law 24/1988, on the Stock Market, notifies the Comisión Nacional del Mercado de Valores of the following

### SIGNIFICANT EVENT

On today's date, SOCIEDAD GENERAL DE AGUAS DE BARCELONA, S.A. ("AGBAR"), together with UNIÓN FENOSA, S.A. and SOCIEDAD DE PROMOCIÓN Y PARTICIPACIÓN EMPRESARIAL CAJA DE MADRID, S.A., granted the Public Deed for the transfer of the participation interests of APPLUS SERVICIOS TECNOLÓGICOS, S.L., representing 100% of its share capital, in favour of LIBERTYTOWN, S.L., a company which groups together a consortium of investors led by entities belonging to THE CARLYLE GROUP, under the same terms and conditions which were already communicated in the Significant Event of 24 July 2007, having obtained the corresponding administrative and regulatory authorizations.

The sale of all the participation interests of APPLUS SERVICIOS TECNOLÓGICOS, S.L., representing 100% of its share capital, was carried out in accordance with a company value of 1.48 billion euros.

The price to be paid to AGBAR by the purchaser on the date of closing the operation amounts to 541.6 million euros, which represents a capital gain net of expenses and tax for the company of approximately 210.0 million euros.

José Vila Bassas  
Secretary General - General Manager

Barcelona, 29 November 2007